



Stockbroking services

Your gateway to investing in direct shares.

Investing in direct shares is a popular investment strategy for many Australians. However investing in the share market isn't easy. The market is subject to unpredictable volatility and susceptible to factors that are beyond investors' control. Inexperienced investors that attempt to "time the market" by buying and selling shares on an ad hoc basis face a road fraught with danger.

Successful investors recognise that investing is not speculating, and that getting the right advice is crucial for long term portfolio growth.



Shadforth Financial Group



Why shares?

Historically, the Australian share market trends upwards over time. That's why the share market remains an attractive investment vehicle for many investors despite short term fluctuations.

If you're considering investing in shares it is essential to have a clear strategy and a long term view. It's also important to consider the role that shares will play in your overall investment strategy in order to ensure that your overall financial and lifestyle goals are ultimately achieved.

Our highly qualified private client advisers are among the most experienced in the industry.

What we offer

Shadforth Financial Group can provide you with the advice, support and information you need to build a comprehensive investment portfolio that is designed to suit your investment goals and ambitions. A portfolio that aims to achieve your financial goals while carefully balancing your risk profile.

In addition, we can provide you with the ongoing support, guidance and assistance that you need to make astute, timely investment decisions. In fact we are one of the few financial advisory firms in Australia that is able to offer you a holistic, strategic financial advisory service together with our own in-house stockbroking facilities.

Our specialist stockbroking services are provided by our subsidiary Shadforths Limited, a registered participant of the Australian Stock Exchange. Shadforths Limited has been providing stockbroking services to Australians for over 80 years.

With real-time access to international computerised trading platforms, electronic settlement and registration services, and a state of the art client information and reporting system, Shadforths is well-positioned to provide you with the highest level of personal service and investment advice.

Our highly qualified private client advisers are among the most experienced in the industry. Supported by a team of leading research and stock analysts, our advisers can help you to formulate, implement and manage your investment portfolio.

Our services

Our range of services includes:

- Strategic financial advice
- Customised investment advice
- Investment portfolio development - including Australian shares and access to international markets.
- Ongoing stockbroking transaction services
- Access to capital raisings and initial public offerings
- Margin lending
- Comprehensive reporting services – including portfolio performance and valuation reports, and end of financial year reports for taxation reporting purposes
- Extensive research
- Proactive recommendations – including corporate actions
- Daily share market email bulletins
- Monthly share market newsletter incorporating stocks to watch and recommendations
- Quarterly strategic financial advice newsletter
- A cash management account

Contact

For further information, please call Shadforth on 1300 308 440 or visit www.sfg.com.au.

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Details of the services offered by SFG are available in its Financial Services Guide.
A copy of this document will be provided without charge upon request.