

Shadforth Portfolio Service

October 2019

Insurance election for low balances

Use this form if your balance is under \$6,000 and you'd like to elect to keep insurance in your account. We'll need to receive your completed form by 20 March 2020.

You can also use this form if you'd like to opt in to maintaining your cover even if you don't receive a contribution into your account for a period of 16 months (inactivity).

How to complete this form

Complete your details in the boxes below, sign and date the form, and return it to:

Email: portfolioservice@sfg.com.au

Post: Shadforth Portfolio Service, Reply Paid 264, Melbourne VIC 8060

Account number	<input type="text"/>						
Product name	<input type="text"/>						
Title (Dr/Mr/Mrs/Ms/Miss)	<input type="text"/>	Surname	<input type="text"/>				
Given name(s)	<input type="text"/>						
Date of birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>						

Declaration (please tick ✓)

I elect to maintain my insurance cover even if my super balance is below \$6,000.

AND/OR

I elect to maintain my insurance cover even if I don't receive a contribution for a period of 16 months.

My cover will continue, and premiums will continue to be deducted from my super account. I acknowledge I can cancel my cover at any time.

Signature	<input type="text"/>	Date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>
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Please forward all correspondence and enquiries to

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Reply Paid 264, Melbourne VIC 8060

Email: portfolioservice@sfg.com.au

Telephone: 1800 931 792

Web: portfolio.sfg.com.au