

Shadforth Portfolio Service – Super

7 May 2019

Invalidity Statement by a Registered Medical Practitioner

Please complete these instructions in BLACK INK using CAPITAL LETTERS (except for your email address) and ✓ boxes where provided.

Step 1: Member details

Title (Dr/Mr/Mrs/Ms/Miss)	<input type="text"/>	Surname	<input type="text"/>
Given name(s)	<input type="text"/>		
Residential address	<input type="text"/>		
Suburb	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>
Phone (home)	<input type="text"/>	<input type="text"/>	Phone (work) <input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>		
Date of birth	<input type="text"/>	/	<input type="text"/>

Step 2: Declaration

I understand that the above client is a member of (insert fund name):

and has made a claim for payment of benefits on the grounds of permanent incapacity or permanent invalidity. The member's permanent incapacity/invalidity has been caused by and the prognosis is:

Was the patient advised to cease work due to their medical condition? Yes No

If Yes, by whom?

Please specify any other barriers that are contributing to the claimant not returning to work

In accordance with the *Superannuation Industry (Supervision) Act 1993* covering payment of benefits on the above grounds, I certify that, in my opinion, the member is unlikely, because of ill-health, to ever engage in gainful employment for which the member is reasonably qualified by education, training or experience.

Signature

Date

Step 3: Medical practitioner details

Name																																			
Qualifications																																			
Postal address																																			
Suburb																State				Postcode															
Phone (home)																																			

Please forward all correspondence and enquiries to

Post: Shadforth Portfolio Service – Super
Reply Paid 264, Melbourne VIC 8060

Email: portfolioservice@sfg.com.au

Telephone: 1800 931 792

Web: portfolio.sfg.com.au