27 February 2026

Convert to Standard Super

Shadforth Portfolio Service – Super and Pension

Purpose of this form

Use this form if you wish to convert your Shadforth Portfolio Service – Super and Pension account from Retirement Boost (Super) to Standard Super.

Account number

Title
(Dr/Mr/Mrs/Ms/Miss)

Surname

Given name(s)

Residential address

Suburb

State

Postcode

Date of birth

Important

- If the administration fees on your existing account differ from those disclosed in the Product Disclosure Statement (PDS) they will be changed to align to the PDS fee rates at the time of the conversion.

- The declarations you agreed to in your initial application to join the product continue to apply.

- All account settings and preferences (including your account number) will remain unchanged following conversion.

- On conversion to Standard Super, any accumulated Centrelink means-test concessions built up in Retirement Boost (Super) will be lost.

Member Declaration and signature

By signing this form, you confirm that:

- your personal information will be handled in accordance with the Trustee's privacy policy available at **sfg.com.au/portfolio/privacy**;

- you wish to convert your superannuation account from Retirement Boost (Super) to Standard Super;

- you have received and considered the current PDS for your superannuation account, which is available at **sfg.com.au/portfolio**; and

- your financial adviser has recommended this conversion, based on your needs and circumstances.

Signature

Date