

28 April 2026

Product Update

Additional information to the Investor Directed Portfolio Service (IDPS) Guide and documents incorporated by reference for Shadforth Portfolio Service – Investment, dated 1 June 2025.

Change in ownership

Navigator Australia Limited (ABN 45 006 302 987 AFSL 236466) (NAL) as Service Operator of Shadforth Portfolio Service – Investment is part of the group of companies comprising Insignia Financial Ltd ABN 49 100 103 722 and its related bodies corporate (Insignia Financial Group).

On 28 April 2026, CC Capital Partners LLC and its affiliates (a New York based private equity firm) and OneIM GP LLC and its affiliates (a London based private equity firm) acquired control of the Insignia Financial Group as a result of a scheme of arrangement.

Contact us

If you have any questions or would like further information, please contact us on **1800 931 792** or portfolioservice@sfg.com.au.

