

20 November 2025

# Product Update

**Additional information to the Product Disclosure Statements (PDSs) and documents incorporated by reference issued for the following products:**

- **Shadforth Portfolio Service – Super (issued 1 October 2025)**
- **Shadforth Portfolio Service – Pension (issued 1 October 2025), and**
- **Shadforth Portfolio Service – Term Allocated Pension (closed).**

## Product update – Effective 20 November 2025

### Transfers between SMA Model Portfolios

You can transfer one or more SMA Model Portfolio(s) to another SMA Model Portfolio within your account without needing to sell down any assets. You can only transfer the full SMA Model Portfolio holding from one to another. For more information on SMA Model Portfolios please refer to the Investment guide.

## Product Update – Effective 7 November 2025

### Update to Retirement Boost (Super) (only applies to Shadforth Portfolio Service – Super)

You can convert an eligible existing Standard Super account into a Retirement Boost™ (Super) account via your financial adviser. In doing so, you will keep the existing account number, features beneficiary details, insurance coverage, Advice Fees, Standing Instructions and all performance & transaction history. Please refer to the PDS for more information on Retirement Boost (Super).

### Contact us

If you have any questions or would like further information, please contact us on **1800 931 792** or [portfolioservice@sfg.com.au](mailto:portfolioservice@sfg.com.au).