

28 April 2026

Product Update

Additional information to the following Product Disclosure Statements (PDSs) and their documents incorporated by reference:

- Shadforth Portfolio Service – Super and Pension PDS (dated 27 February 2026)
- Shadforth Portfolio Service – Term Allocated Pension PDS (closed) (dated 2 April 2024)

Change in ownership

IOOF Investment Management Limited (IIML) as Trustee of Shadforth Portfolio Service – Super, Shadforth Portfolio Service – Pension and Shadforth Portfolio Service – Term Allocated Pension (closed) is part of the group of companies comprising Insignia Financial Ltd ABN 49 100 103 722 and its related bodies corporate (Insignia Financial Group).

On 28 April 2026, CC Capital Partners LLC and its affiliates (a New York based private equity firm) and OneIM GP LLC and its affiliates (a London based private equity firm) acquired control of the Insignia Financial Group as a result of a scheme of arrangement.

Contact us

If you have any questions or would like further information, please contact us on **1800 931 792** or portfolioservice@sfg.com.au.

